



Borough of Bellevue
Finance Agenda
July 3, 2018
7:30 p.m.
Rosemary Heflin Council Chambers

I. Roll Call

Tom Fodi, Chair
Jodi Hause
Anya Pikul

Ron Borczyk – DAS
Joseph Scioscia, Treasurer

II. Public Contributions (5 minutes per person.)

III. Reports

IV. Old Business

A. Savvy Citizen

B. NLC Warranty Program – Details in packet

C. Pension

a. Split assets from non-uniformed and fire pension accounts as per the PA Auditor General's Office, our CPA auditing firm, and our pension administrator (Univest Pension Services) recommendations.

MOTION: To authorize Univest Pension Services to split the assets of the fire pension into its own account with Nationwide.

b. Creation of separate direct contribution (DC) account to match union contract and pension ordinance.

MOTION: To authorize Univest Pension Services to create the new direct contribution (DC) plan and account as per Ordinance 18-02.

V. New Business

A. Pension meeting to be held Tuesday, July 17, 2018 at 6 p.m. in Council Chambers

VI. Public Contributions

VII. Adjournment